

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,217.9	+113.80	+0.51%
BSE Sensex	73,104.6	+328.48	+0.45%
GIFT Nifty*	22,374.0	+59.5	+0.27%
Dow Jones	39,558.1	126.6	0.32%
S&P 500	5,246.7	25.3	0.48%
Nasdaq	16,511.2	122.9	0.75%
FTSE 100	8,428.1	+13.14	0.16%
CAC 40	8,225.8	+16.52	+0.20%
DAX	18,716.4	-25.8	-0.14%
Shanghai*	3,137.2	-8.6	-0.27%
Nikkei 225*	38,462.5	+148.00	+0.39%
Hang Seng*	19,073.7	-41.4	-0.22%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	78.6	0.2	0.19%
Oil (Brent)	82.9	0.1	0.10%
Gold	2,357.7	-0.6	-0.03%
Silver	28.5	-0.1	-0.31%
Copper	10,008.7	-81.3	-0.81%
Cotton	0.74	-0.01	-0.98%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.08	0.00	0.29
USD/INR	83.51	-0.02	-0.02
GBP/INR	104.75	0.10	0.10
EUR/INR	90.12	0.06	0.07
DX Index	105.24	0.03	0.02

VIX	Value	Change (Pts)	Change (%)
India VIX	20.2	-0.4	-1.97%
S&P 500 VIXApr 24	13.4	-0.2	-1.32%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.111	-0.008
US 10-Year Yield	4.473	-0.014

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 113 points higher at 22,217 on Tuesday.

Siemens:

The company has sanctioned the spin-off of its energy business into an independent publicly traded entity, with a share entitlement ratio established at 1:1.

Oberoi Realty:

The company has passed a resolution authorizing the issuance of non-convertible debentures up to 20 billion rupees through private placement.

Aurionpro Solutions:

The company has approved the issuance of bonus shares at a 1:1 ratio and recommended a dividend of Rs 2.5 per share.

Dalmia Bharat Sugar and Industries:

The company has approved the scheme of amalgamation with Baghaulti Sugar and Distillery, marking a strategic move to consolidate operations.

Indian Overseas Bank:

The company has revised its one-year MCLR to 8.90% from 8.85%, effective May 15.

Repc Home Finance:

The company has approved a fundraise through the issuance of ₹10 billion worth of NCDs.

Shree Cement:

The company has approved the scheme of amalgamation for merging Shree Cement North into Shree Cement East, aiming to create a synergistic consolidation of their business operations.

IndiaMART InterMesh:

The company has acquired an additional 14.88% share capital in Livekeeping Technologies, with an investment of ₹133.9 million.

Exide Industries:

The company has made a strategic investment of ₹749.99 million in shares of its wholly-owned subsidiary, Exide Energy Solutions, through a rights issue.

Abans Holdings:

The company is broadening its investment scope by launching its premier Global Arbitrage Fund in the U.S. markets, with a 9.29% stake involved.

Mahindra & Mahindra:

The company has announced the divestment of its entire 30.83% stake in New Delhi Centre for Sight Limited, owned by Mahindra Holdings, in a deal valued at INR 4.25 billion.

Infosys:

The company has partnered with First Abu Dhabi Bank to enhance and update its IT infrastructure services, utilizing Infosys Cobalt for delivering top-tier infrastructure-managed services, with a 0.09% stake.

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